

Employability Learning Network
Integration - Financial: New Partners Questionnaire (Towards Level 3)



Financial Level 3

Your partnership's financial integration can be described as:
Relating to discreet projects managed by the partners.

	PERFORMANCE INDICATORS	ACHIEVED?	COMMENTS
1	Partners have a clear understanding of the type of finance the partnership could start to share/integrate.	YES / NO	
2	Our partnership has clear aims to move towards financial integration .	YES / NO	
3	The strategy on how to achieve some financial integration has been agreed upon.	YES / NO	
4	Partners have an appreciation of the challenges faced by organisations within the partnership and take this into account this when considering financial integration.	YES / NO	
5	All projects where finances are shared/integrated are continuously monitored and evaluated.	YES / NO	
6	There has been a recent review of the process for capturing information on financial integration.	YES / NO	
7	Partners are able to challenge the thinking of each other on how projects can be co-financed and how finance can be integrated.	YES / NO	
8	New partners are invited to review the partnership's effect on local practice by integrating or co-financing work.	YES / NO	